



**GOOD MORNING**  
Have Good Trading Day

THURSDAY



**Price is what you pay.  
Value is what you get.**

- Warren Buffet



## MARKET PULSE

### INDIAN INDICES

NAME	CMP	NET CH.	%
SENSEX	31646.46	+258.07	+0.82
NIFTY	9884.40	+88.35	+0.90

### INDIAN ADR'S

SYMBOL	CLOSE	GAIN/ LOSS %
DRREDDY	31.94	-0.60
HDFCBANK	96.16	+0.62
ICICIBK	9.37	-0.21
INFY	15.05	-1.44
TATA MOTOR	29.84	+0.54
WIPRO	5.94	+0.34

### FII AND MF ACTIVITY

SYMBOL	
FIIs Eq (Provisional)	-12.46
DII's Eq (Provisional)	+290.78
FIIs Index Future	+765.28
FIIs Index Options	+407.24
FIIs Stock Future	+63.22
FIIs Stock Options	-115.91

### CURRENCY

CURERNCY	RBI RATE
RUPEE - \$	63.9431
EURO	76.4504
YEN 100	58.1600
GBP	82.6209

## TOP STORY

- Ajanta Pharma Gets US FDA Nod For Migraine Drug, Eletriptan Hydrobromide Tablet
- Harshil Mehta elevated to 'Joint Managing Director and Chief Executive Officer' from CEO of DHFL
- Reliance Industries fixed record date for bonus equity shares as 9th Sept
- Aksh Optifibre's service division bags National Level Banking Correspondent Contract from Bank of Baroda
- Fortis Healthcare sells its stake in M/s. Fortis Medicare International Limited to M/s. Fortis Global Healthcare
- Cochin Shipyard Limited and Central Institute of Fisheries Technology signed MOU for building fishing vessels
- Wipro shareholders give buyback for 11,000cr Buyback proposalMcDonalds says no to settlement with Bakshi

## MARKET PULSE

### GLOBAL INDICES

NAME	CMP	NET CH.	%
DOW	21892.43	+27.06	+0.12
NASDAQ	6368.31	+66.42	+1.05
NIKKEI	19644.50	+137.96	+0.71
HANG SENG	27925.00	-166.61	-0.58
SGX NIFTY	9864.00	-17.00	-0.17

### WORLD COMMODITIES

FUTURE	CMP	%
CRUDE	45.92	-0.09
NATURAL GAS	2.942	-0.03
GOLD	1306.97	-0.54
SILVER	17.304	-0.57
COPPER	3.107	+0.65

### WORLD EVENTS

**USD** : Unemployment Claims  
**AUD** : Private Capital Expenditure q/q  
**CAD** : GDP m/m

### RESULT TODAY

AJMERA, CENTRUM, FILTRON,  
 MINALIND, RAVALSUGARSABUSI,  
 SHRICON.



## NIFTY CHART



## MARKET COMMENTARY

Nifty closed at 9,884 level, up by 88 points, while Sensex closed at 31,646 level, up by 258 points. Reliance and HDFC twins were the top contributors to the gains of the major indices. There were 1,227 advances, 405 declines and 330 unchanged stocks on NSE, reflecting that bulls were in control of the market. Markets have recovered a major chunk of the Tuesday's losses. India VIX closed lower by 4.83% at 12.88 level

In the broader markets, BSE Mid-cap index outperformed the major indices, closed at 15,505 level, up by 1.49%. BSE Small-cap index closed at 15,864 level, up by 1.33%

Bank Nifty ended at 24,308 level, up by 179 points. Yes Bank was the top gainer in the index closed at Rs 1,750 per share, up by 1.65%

NTPC OFS got subscribed by 0.69 times by the retail portion as of 1525 hours. The issue was oversubscribed by 1.4 times by the non-retail investors in the previous trading session

Nifty likely to trade in the range of 9853-10001.

### MARKET LEVELS

	CMP	SUPPORT LEVELS				RESISTANCE LEVELS			
NIFTY	9884.40	9853.65	9822.90	9794.99	9767.10	9912.3	9940.2	9970.95	10001.70
USDINR	64.010	63.961	63.911	63.866	63.821	64.056	64.101	64.151	64.201





### BULK DEALS (BSE)

SCRIP	CLIENT NAME	BUY/SELL	QUANTITY	PRICE
GBLIL	MANOJ CHHAGANLAL RATHOD	B	94,000	23
KGNENT	CORAL INDIA FINANCE & HOUSING LIMITED	B	150,000	5.98
ONWARDTEC	NEW LEAINA INVESTMENTS LIMITED	S	250,000	125
SRIND	MEENAKSHI SUD	S	85,000	12.2

### BULK DEALS (NSE)

SCRIP	CLIENT NAME	BUY/SELL	QUANTITY	PRICE
HEG	DB INTERNATIONAL ASIA LIMITED	BUY	200000	652.82
MEP	ANUYA JAYANT MHAISKAR	BUY	900000	115.94
ONWARDTEC	NEW LEAINA INVESTMENTS LIMITED	SELL	250000	125.01
SERVOTECH	MAHESH DINKAR VAZE	BUY	160000	31.11
VIJSHAN	CHANDAN KUMAR	SELL	135858	22.04

### SCRIP'S IN F&O BAN

(To resume for normal trading below 80% of market wide limit required)

IBREALEST, JSWENERGY, HDIL, BEML, GMRINFRA, RELCAPITAL, INDIACEM, DLF, ADANIEN, JPASSOCIAT

### Initial Public Offering (IPO)

Company Name	Security type	Issue Start Date	Issue End Date	Status



## NIFTY 50 STOCKS: SUPPORT & RESISTANCE

Symbol	Close	Support 1	Support 2	Pivot Point	Resistance1	Resistance2
ACC	1811	1802	1792	1816	1825	1840
ADANI PORTS	390	386	382	389	393	396
AMBUJACEM	280	278	275	280	282	284
ASIANPAINT	1153	1145	1137	1153	1161	1169
AUROPHARMA	735	728	722	739	746	757
AXISBANK	504	501	498	505	508	512
BAJAJ-AUTO	2751	2735	2719	2751	2767	2783
BANKBARODA	139	138	137	140	141	143
BHARTIARTL	429	427	425	429	431	434
BHEL	128	127	127	128	128	129
BOSCHLTD	22465	21720	20974	22466	23211	23958
BPCL	521	511	501	518	528	534
CIPLA	566	563	559	569	573	580
COALINDIA	242	240	238	241	243	244
DRREDDY	2039	2022	2005	2048	2065	2091
EICHERMOT	30984	30808	30631	31087	31264	31544
GAIL	381	379	378	382	383	386
HCLTECH	849	842	835	850	857	865
HDFC	1759	1742	1724	1756	1773	1787
HDFCBANK	1769	1756	1743	1763	1776	1783
HEROMOTOCO	3988	3954	3919	3984	4019	4049
HINDALCO	236	232	227	235	239	242
HINDUNILVR	1204	1191	1178	1200	1214	1223
ICICIBANK	300	299	298	301	302	304
IDEA	88	87	87	88	89	90
INDUSINDBK	1656	1647	1637	1656	1665	1675
INFRA TEL	385	381	377	383	387	390
INFY	927	921	915	930	936	945
ITC	282	281	280	282	283	284
KOTAKBANK	971	966	961	971	976	982
LT	1140	1133	1127	1140	1146	1152
LUPIN	988	983	978	991	996	1003
M&M	1358	1345	1332	1367	1380	1402
MARUTI	7557	7514	7470	7576	7620	7683
NTPC	168	165	163	168	171	174
ONGC	158	158	157	158	159	160
POWERGRID	216	214	213	216	217	219
RELIANCE	1564	1547	1531	1558	1575	1586
SBIN	277	275	274	277	279	281
SUNPHARMA	484	481	477	485	488	492
TATAMOTORS	379	376	374	380	382	385
TATAMTRDVR	221	219	218	221	223	224
TATAPOWER	78	77	77	78	78	79
TATASTEEL	639	635	631	638	642	645
TCS	2485	2466	2448	2478	2496	2508
TECHM	426	422	418	429	433	440
ULTRACEMCO	4013	3971	3928	3997	4040	4067
VEDL	306	302	299	304	308	310
WIPRO	291	291	290	291	292	293
YESBANK	1752	1734	1715	1749	1768	1783
ZEEL	520	514	508	518	524	528



## NSE CIRCULARS

**NSE Download Ref No. : NSCCL/ CML/35664:** Face Value Split-Deccan Cements Limited-DECCANCE (From 10 to 5) w.e.f. Sep 11, 2017

**NSE Download Ref No. : NSE/CML/35673:** Suspension of trading in units -on account of redemption- ICICI Prudential Asset Management Company Limited, SBI Funds Management Private Limited

**NSE Download Ref No. : NSE/FAOP/35682:** Adjustment of Futures and Options contracts in the security INFIBEAM. W.e.f August 31, 2017)

**NSE Download Ref No. : NSCCL/CMTR/35657:** Bulk/ Block reporting on ENIT. w.e.f September 08, 2017

**NSE Download Ref No. : NSE/INVG/35684:** Order in the matter of Parekh Aluminex Ltd. and its Executive Director and Statutory Auditor. INFIBEAM W.e.f August 30, 2017)

**NSE Download Ref No : NSCCL/CMPT/35685:** Applicable Exposure Margin

**NSE Download Ref No : NSE/FAOP/35679:** Change in the Constituents of Indices w.e.f. Sep 05, 2017

**NSE Download Ref No : NSCCL/CMPT/35686:** Revised MWPL, TM, FII/FPI & MF limits for INFIBEAM W.e.f August 31, 2017)

## BOARD MEETINGS/ CORPORATE ACTION

COMPANY NAME	DATE	PURPOSE
SALZERLEC	31-Aug-17	Dividend - Rs 1.60/- Per Share
ALKEM	31-Aug-17	Dividend -Rs 9/- Per Share
SHREEPUSHK	31-Aug-17	Dividend - Rs 1.50 Per Share
MADHAV	31-Aug-17	Dividend - Re 1 Per Share
VENKEYS	31-Aug-17	Dividend - Rs 6/- Per Share
MAYURUNIQ	31-Aug-17	Dividend - Re 0.50 Per Share
NAHARCAP	31-Aug-17	Dividend - Rs 1.50 Per Share
NAHARPOLY	31-Aug-17	Dividend - Re 0.50 Per Share
POLYPLEX	31-Aug-17	Dividend - Rs 4/- Per Share
NAHARSPING	31-Aug-17	Dividend - Rs 1.50 Per Share
INDOTHAI	31-Aug-17	Dividend - Re 1/- Per Share
GUJALKALI	31-Aug-17	Dividend - Rs 5/- Per Share
GSFC	31-Aug-17	Dividend - Rs 2.20 Per Share
GAIL	31-Aug-17	Dividend - Rs 2.70 Per Share
RPPINFRA	31-Aug-17	Dividend - Re 0.50 Per Share
APCL	31-Aug-17	Dividend - Re 1/- Per Share
KOTARISUG	31-Aug-17	Dividend - Re 0.50 Per Share



## NEWS & RUMOURS:

- **Gold (Spot Dollar) major support = \$1292/\$1263 & Resistance = \$1339/\$1373.**
- **Crude oil range->\$42 to \$52.**
- **Dollar Rises, Treasuries Fall on Growth Optimism: Markets Wrap:** - The dollar rose and Treasuries fell after better-than-forecast data bolstered speculation the U.S. economy may be strong enough to prompt a Federal Reserve move. Gasoline spiked to the highest in two years as Harvey relentlessly pounded the energy-rich Gulf coast.
- **Dollar adds to gains after solid U.S. data:** - The dollar extended gains against a basket of the other major currencies on Wednesday as upbeat U.S. economic reports revived expectations for a third interest rate hike from the Federal Reserve this year.
- **Gold still lower after strong U.S. data but downside limited:** - Gold prices were still lower on Wednesday, as strong U.S. economic data boosted demand for the dollar weighed although the precious metal remained within close distance of the previous session's 10-month peak.
- **WTI oil futures slump 1% after large draw in crude inventories:** - West Texas Intermediate extended losses in North American trade on Wednesday, falling more than 1%, after data showed that oil supplies in the U.S. registered a larger-than-expected inventory draw, though gasoline and distillate stocks both registered an unexpected build. The U.S. Energy Information Administration said in its weekly report that crude oil inventories fell by 5.392 million barrels in the week ended August 25. Market analysts had expected a crude-stock drawdown of 1.908 million barrels.

## TRENDS & OUTLOOK – DATE: 31-Aug- 2017

### PRECIOUS METALS:

COMMDITY (MCX)	S2	S1	PIVOT POINT	R1	R2
GOLD (Oct)	29130	29300	29550	29799	30130
SILVER (Sept)	37510	38700	39600	40845	41949

### BASE METALS

COMMDITY (MCX)	S2	S1	PIVOT POINT	R1	R2
COPPER (Aug)	421	427	433	439	445
ZINC (Sep)	191.50	194.55	198.45	202.75	206.55
LEAD (Sep)	145.20	148.30	152.10	156.40	159.60
NICKEL (Sep)	711	730	745	763	779

### ENERGY

COMMDITY (MCX)	S2	S1	PIVOT POINT	R1	R2
CRUDE OIL (Sep)	2727	2855	2966	3090	3166
NATURAL GAS (Sep)	178	184	189	195	201

Manufacturing PMI & Non-Manufacturing PMI of China, Challenger Job Cuts y/y, GDP m/m of CAD, Unemployment Claims, Core PCE Price Index m/m, Personal Spending m/m, Personal Income m/m, Chicago PMI, Pending Home Sales m/m, Natural Gas Storage.





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cordially invited to come  
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# SIP CALCULATOR

Calculates the  
Future Value  
of an  
Investment



SIP Amount (Rs.)  
**10,000**



Investment Frequency  
**Monthly**



Expected Return (p.a.)  
**14.00%**

Year	Principal (Rs.)	Future Value (Rs.)	Appreciation
1	120,000	128,918	8,918
2	240,000	275,884	35,884
3	360,000	443,426	83,426
4	480,000	634,423	154,423
5	600,000	852,161	252,161
10	1,200,000	2,492,923	1,292,923
15	1,800,000	5,652,071	3,852,071
20	2,400,000	11,734,741	9,334,741
25	3,000,000	23,446,403	20,446,403
30	3,600,000	45,996,206	42,396,206
35	4,200,000	89,413,927	85,213,927
40	4,800,000	173,011,040	168,211,040
45	5,400,000	333,970,140	328,570,140
50	6,000,000	643,883,137	637,883,137



**Indira Securities Pvt. Ltd**

Member: NSE, BSE, CDSL

**Indira Commodities Pvt. Ltd.**

Member: MCX, NCDEX

Head Office: 'Ramavat House', E-15, Saket Nagar, Indore-452018

Customer Care No.: 4097170-173, 93031-72345 | [customercare@indiratrade.com](mailto:customercare@indiratrade.com) | [www.indiratrade.com](http://www.indiratrade.com)

**Registered Office**

Indira House, 3rd Floor, 5 Topiwala Lane,  
Opp. Lemington Road Police Station, Grant Road (East), Mumbai - 400007.

**Corporate Office**

'Ramavat House' E-15, Saket Nagar, Indore - 452018 (M.P.)

**Customer Care**

Tel: +91-731-4097170/ 71/ 72/ 73/ 74 M. +91 93031 72345  
Email: [customercare@indiratrade.com](mailto:customercare@indiratrade.com) [www.indiratrade.com](http://www.indiratrade.com)

**INSTITUTIONAL DEALING UNIT**

Africa House, 5, Topiwalla Lane, Lamington Road, Mumbai, 400007

Tel: +91 2230080678; Email: [ie@indiratrade.com](mailto:ie@indiratrade.com)

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